



No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

- AND -

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED AND THE *BUSINESS CORPORATIONS ACT*, S.N.B.
1981, C. B-9.1, AS AMENDED

- AND -

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

SEALING ORDER

BEFORE) THE HONOURABLE)
) MADAM JUSTICE FITZPATRICK) October 11, 2022
))

ON THE APPLICATION of The Bank of Nova Scotia, in its capacity as administrative agent for the revolving credit facility lenders (in such capacity, the “**RCF Administrative Agent**”), coming on for hearing at Vancouver, British Columbia on October 11, 2022, and on hearing Kibben Jackson and Glen Nesbitt, counsel for the RCF Administrative Agent, and those counsel listed in Schedule “A” attached hereto; AND UPON READING the material filed, including the Fourth Report of the Monitor dated October 11, 202, and the Confidential Supplemental Report to the Fourth Report of the Monitor dated October 11, 2022; AND pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

1. Access to Sealed Items permitted by:

[**X**] Counsel for the Petitioners
and counsel for the Monitor

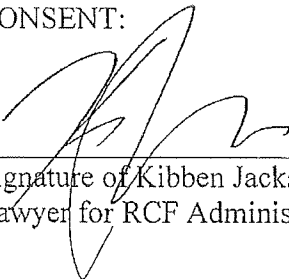
Items to be sealed

| Document Name | Date filed <i>(Date on Court Stamp)</i> | Number of copies filed, including any extra copies for the judge | Duration of sealing order: <i>(to specific date or until further order)</i> | Sought: | Granted | |
|---|--|--|--|-------------------------------------|-------------------------------------|--------------------------|
| | | | | | Yes | No |
| <u>(2) Specific Document</u> Confidential Supplemental Report to the Fourth Report of the Monitor dated October 11, 2022 | October 11, 2022 <i>12</i> | One copy, to be sealed. | Until further Order of this Court | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <u>(3) Clerk's Notes</u> | | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <u>(4) Order</u> | | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

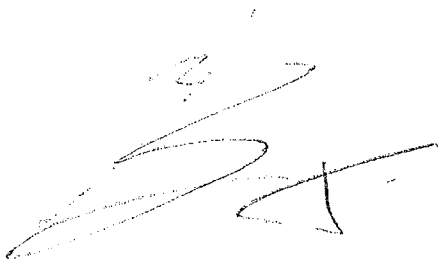
2. The time for service of the Notice of Application for this order be and is hereby abridged such that the application for this Sealing Order is properly returnable on this date and service upon any interested party other than those parties on the Service List maintained by the Monitor in these proceedings is hereby dispensed with.

3. Endorsement of this Order by counsel appearing on this application, other than counsel for the RCF Administrative Agent, is hereby dispensed with.

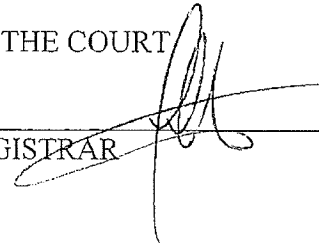
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



 Signature of Kibben Jackson
 Lawyer for RCF Administrative Agent



BY THE COURT

 REGISTRAR 



SCHEDULE "A"

Counsel Appearing

| Counsel | Party Represented |
|---------------------------------|---|
| Peter Rubin / Claire Hildebrand | Petitioners |
| John Sandrelli / Valerie Cross | FTI Consulting Canada Inc. , as Monitor |
| Lance Williams | Glencore Canada Corporation |
| Mary Buttery, K.C. | The Board of Trevali Mining Corp. |
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